

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 16, 2006

REGISTRATION NO.: 24981

BONDS ISSUED BY: St. Charles County

AMOUNT OF ISSUE: \$795,000.00

COUNTY: of St. Charles

DATE OF ISSUE: August 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Cottle Heights and Cottle Heights 2 Sanitary Sewer, Highland Drive Sanitary Sewer, Holiday Hills Sanitary Sewer, Lake Patty Storm Water, Oak Ridge Estates Sanitary Sewer, Quiet Village Road, Sycamore Hill Farms Road, and Timberlaine Trails Sanitary Sewer Projects)

Rate of Interest	Amount	Maturity
4.100 %	\$ 25,000.00	03/01/2007
4.125 %	25,000.00	03/01/2008
4.150 %	30,000.00	03/01/2009
4.200 %	30,000.00	03/01/2010
4.250 %	30,000.00	03/01/2011
4.300 %	30,000.00	03/01/2012
4.350 %	35,000.00	03/01/2013
	35,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	40,000.00	03/01/2016 *
4.500 %	110,000.00	03/01/2016
	40,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
	45,000.00	03/01/2019 *
	45,000.00	03/01/2020 *
	45,000.00	03/01/2021 *
4.700 %	215,000.00	03/01/2021
	50,000.00	03/01/2022 *
	50,000.00	03/01/2023 *
	55,000.00	03/01/2024 *
	50,000.00	03/01/2025 *
	60,000.00	03/01/2026 *
4.800 %	265,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$781,601.85

INTEREST RATE: 4.8819%

ASSESSED VALUATION: \$5,361,025,074

INDEBTEDNESS: (Including this issue) \$6,898,375

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable